

Are you looking to undertake a Management Buy-Out or a Management Buy-In?

Whether you are a management team looking to arrange and fund a buy-out or buy-in, a business leader looking to run your own venture or a private equity house looking to find a quality MBI candidate to head up a large leveraged buy-out, Blue Sky has a highly experienced private equity team in place to help you achieve your objectives.

Our hands-on practical approach provides ways to achieve successful transactions. As part of our service of advising on the process from start to finish, we begin by establishing your deal criteria, ambitions and plans. Our work includes:-

- Strategic review and competitor analysis of your sector
- Researching and identifying key targets locally and internationally
- Valuation
- Transaction structuring, approach, tactics and deal negotiations
- Advice and guidance on the sources of financing for the deal, be it debt, equity or other more complex instruments
- Supervising and in some cases managing the due diligence process, legal and other issues to work towards a successful completion



To find out how **Blue Sky Corporate Finance** can help you
please call **0845 BLUE SKY** (0845 2583759)
www.blueskycf.com