



# Transaction Support Services



**Blue Sky offers a professional approach to assisting with your Transaction Support requirements.**

**Brian Harvey, IPI Solutions Ltd:**

*"Blue Sky Corporate Finance produced a business plan and secured a Small Firms Loan Guarantee. Blue Sky have also successfully procured equity investment to further enhance our business."*

## **Contact Us**

### **Head Office**

2nd Floor  
Baskerville House  
Centenary Square  
Birmingham B1 2ND

### **Bromsgrove Office**

Suite 6  
Basepoint Business Centre  
Bromsgrove Technology Park  
Isidore Road  
Bromsgrove B60 3ET

### **Dudley Office**

Castlemill  
Burnt Tree  
Dudley DY4 7UF

**Tel: 0845 2583 759**

**www.blueskycf.com**

If you are an investor considering an investment opportunity, a business owner/ manager considering an acquisition or a management team considering raising finance then why not let our dedicated and experienced transaction support team assist you with the process.

Some of the Transaction Support Services we provide include:

- **Due Diligence Services**  
Why not take some of the risk out of the acquisition or investment process by commissioning one of the wide range of due diligence report services that we offer including acquisition reports, valuation reports, vendor reports, financial and commercial due diligence reports. We also provide a bespoke due diligence report service.
- **Valuations**  
We provide independent and objective corporate research and valuation report services including details of comparable transactions in the market, enterprise valuations and traditional valuation metrics.
- **Investment Readiness**  
We provide a range of services designed to assist our clients to prepare their business for external investment. These services include a pre-investment health check, corporate restructuring advice and guidance and also include business, strategy, financial, taxation planning and advice.
- **Grants**  
Why not check to see if your business qualifies for one of the plethora of UK and European Grant schemes? Our transactional support team can help you to assess the suitability of your company for a grant scheme, prepare the application and liaise with the grant body.
- **Taxation Support**  
Our transaction taxation experts can help to make sure that your corporate finance deal is structured to optimise the taxation implications.

#### **Enterprise Investment Scheme**

EIS is a Government scheme designed to encourage private investment in small start-up and growing companies. Many business angel investors will look more positively upon investment opportunities that offer the possibility of EIS relief so why not use the services of our EIS specialists to make sure that your business qualifies for this scheme?

#### **R&D Tax Credit**

Businesses that are engaged in the design/development of new products, processes or software can qualify for refunds of tax under this scheme, so why not engage one of our tax specialists for a free of charge consultation to see if you can secure a refund under this scheme?

To discuss your requirements in more detail and to find out how we can help you, contact our friendly, professional and experienced advisors for a **FREE** no obligation review.

**Call 0845 2583 759, email [Miranda@blueskycf.com](mailto:Miranda@blueskycf.com) or visit [www.blueskycf.com](http://www.blueskycf.com)**